1409849

AUG 13 (1997)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response......16.00

SEC USE ONLY					
Prefix	Serial				
DATE RECEIVED					
	1				

The Hamilton Decorative Collection, Inc.	amendment and name has changed, and indicate change.) c. d/b/a Hamilton Sinkler	
Filing Under (check box(es) that apply):	☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Sect	tion 4(6) ULOE
Type of Filing: New Filing	Amendment	1.1100E39ED
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the i		<u> </u>
Name of Issuer (check if this is an ame The Hamilton Decorative Collection, Inc.	endment and name has changed, and indicate change.) c. d/b/a Hamilton Sinkler	THEMSON
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 21
31 East 32nd Street, 11th Floor	New York, NY 10016 (Number and Street, City, State, Zip Code)	212-760-3377
Address of Principal Business Operations (If different from Executive Offices)	Telephone Number (Including Area Code)	
Brief Description of Business Manufactures and sells a comprehensive	collection of period reproduction and contemporary h	nome decorative hardware.
		LOGIN DESIGNATION OF STATE STATE COMMISSION OF STATE STATE STATE COMMISSION OF STATE STA
Type of Business Organization ☑ corporation	☐ limited partnership, already formed	other (please specify
	☐ limited partnership, to be formed	
corporation	☐ limited partnership, to be formed Month Year	

GENERAL INSTRUCTIONS

Federal:

Who must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02) 1of 8

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or ⊠ Beneficial Owner □ Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Suri, Ash Business or Residence Address (Number and Street, City, State, Zip Code) 31 East 32nd Street, 11th Floor, New York, NY 10016 General and/or Check Box(es) that Apply: □ Promoter ■ Beneficial Owner Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Suri, Rob Business or Residence Address (Number and Street, City, State, Zip Code) 31 East 32nd Street, 11th Floor, New York, NY 10016 General and/or Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ■ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Burch, J. Christopher Business or Residence Address (Number and Street, City, State, Zip Code) 598 Madison Avenue, 11th Floor, New York, NY 10022 General and/or Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or ■ Beneficial Owner □ Executive Officer Check Box(es) that Apply: Promoter ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or □ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING													
								Yes	No				
Has the issuer sold, or does the issuer intend to sell, to non accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.							\boxtimes						
Answer also in Appendix, Column 2, it filing under OLOE. 2. What is the minimum investment that will be accepted from any individual?							\$N/A						
						Yes	No						
3.	3. Does the offering permit joint ownership of a single unit?						\boxtimes						
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full:		Last name f	irst, if indivi	dual)									
Busi	ness or	Residence /	Address (Nu	mber and Stre	et, City, Stat	e, Zip Code)							
Nam	e of Ass	sociated Bro	oker or Deale	Pr									
140011	c or As.	sociated Div	oker or Dear	-1									
<u> </u>	, 1571	D				the professional	_						
				vidual States		cit Purchasers	; 					[All States
□ {A		□ [AK]	□ [AZ]	☐ [AR]	CA]	☐ [CO]	CT]	DE]	☐ [DC]	☐ [FL]	☐ [GA]	[HI]	
□ [M □ [R		[NE] [SC]	□ (NV) □ (SD)	[MH] 	[נאן] [XT] □	[MM] □ (UT)	□ (YY) □ (VT)	□ [NC]	·□ [WD] □ [WA]	□ [OH] □ [WV]	□ (OK) □ (WI)	□ [OR] □ WY]	
			e first, if in	·	l'a c'	. 0 7.	<u> </u>						
Busi	iness of	r Residenc	e Address ((Number an	d Street, Cr	ty, State, Zij	p Code)						
Nan	ne of A	ssociated	Broker or I	Dealer						•			
						cit Purchasers							All States
) [A		□ [AK]				□ (co)	□ [СТ]	[DE]	□ [DC]	☐ (FL)	☐ [GA]	[HII]	
						[LA]	☐ [ME]	☐ [MD]	☐ [MA]	☐ [MI]	☐ [MN]	☐ [MS]	
□ {M		[NE]	[NV]		[[и]					[OH]	□ [OK]	□ [OR]	
[R		[SC]	SD]	[TN]		□ (UT)	□ [VT]	□ (VA)			[WI]	□ WY]	∐ [PR]
ruii	ivaille (1	Last Hame 1	iist, ii iitaivi	ouai)									
Busin	ness or l	Residence /	Address (Nur	mber and Stre	et, City, Stat	e, Zip Code)							
Nam	e of Ass	sociated Bro	oker or Deale	er				· <u>- · · · - · · · · · · · · · · · · · ·</u>				<u></u>	
				olicited or In vidual States)		cit Purchasers							All States
□ [A		[AK]		Vidual States,	[CA]	□ [co]	□ [СТ]	☐ [DE]		☐ [FL]	□ [GA]	[HI]	
	.]	[NI]	□ {IA}	☐ [KS]	☐ [KY]	☐ [LA]	[ME]	[MD]	☐ [MA]	☐ [MI]			[MO]
		∏ [NE]	[NA]	□ (MH)	ןנאן □ וצדו ח	[MN]	∏ [NY] □ IVTI	[NC]	∏ [ND] □ [WA]	☐ [OH]	□ [OK] □ IWII		• -

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEEDS	
. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt\$	J	\$
Equity\$		\$ 2,537,930
☑ Common ☐ Preferred		
Convertible Securities (including warrants)\$		\$
Partnership Interests\$		\$
Other (Specify)\$		\$
Total\$	2,537,930	\$ 2,537,930
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amoun of Purchases
Accredited Investors.		\$ 2,537,930
Non-accredited Investors		\$
Total (for filings under Ruler 504 only)		_ \$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amoun
	Security	Sold
Type of offering		
Rule 505		_\$
Regulation A		\$
Rule 504		\$
Total		
	•	- •
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees		\$ 15,000
Accounting Fees		\$
Engineering Fees		
Sales Commissions (specify finders' fees separately)		
Other Expenses (identify)		
Total		\$ 15,000

C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES AND	USE OF P	ROCEEDS		
b. Enter the difference between the aggregate of tion 1 and total expenses furnished in response "adjusted gross proceeds to the issuer."	to Part C - Question 4.a. This difference is the			\$	2,522,930
5. Indicate below the amount of the adjusted gross used for each of the purposes shown. If the amestimate and check the box to the left of the esting the adjusted gross proceeds to the issuer set forth	sount for any purpose is not known, furnish an nate. The total of the payments listed must equal				
the adjusted gross proceeds to the issuer ser form	arresponse to raire — Question no acove.	P	ayments to		
		r	Officers, Directors, &		Doumants To
		L	Affiliates		Payments To Others
Salaries and fees		□\$_	··-	□\$	
Purchase of real estate		□\$		□\$	
Purchase, rental or leasing and installation of	machinery and equipment	□ \$ _		□\$	
Construction or leasing of plant buildings and	facilities	□ \$		\$	
Acquisition of other business (including the voffering that may be used in exchange for the	assets or securities of another			_	
issuer pursuant to a merger)		□ \$		□ \$	
Repayment of indebtedness		□ s _		□ \$	
Working capital		□ \$		⊠ \$	2,522,930
Other (specify):		□ \$		\$	
	 				
		. 🗆 💲		□\$	
Column Totals		□ \$		҈Х \$	2,522,930
Total Payments Listed (column totals added)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		∑ \$ <u>2</u> ,	522	930
	Ð. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signature constitutes an undertaking quest of its staff, the information furnished by the	gned by the undersigned duly authorized person by the issuer to furnish to the U.S. Securities and c issuer to any non-accredited investor pursuant to	nd Exchan	ge Commissi	on, upo	Rule 505, the on written re-
Issuer (Print or Type)	Signature		Date	1 (
The Hamilton Decorative Collection, Inc. d/b/a Hamilton Sinkler		· ·	8	02/1	ア
Name of Signer (Print or Type) Ash Suri	Title of Signer (Print or Type) President				· · · -
	ľ				

END

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)